



**Heritage  
Guild**

# Enrollment Form

## Thank you

for your generous gift to San Diego Zoo Wildlife Alliance through your estate plans. Legacy Gifts from committed donors like you have been a major source of funding for our organization for over 100 years. Your support will ensure that we continue to save wildlife worldwide well into the future.

FIRST AND LAST NAME (PERSON 1)

FIRST AND LAST NAME (PERSON 2)

BIRTH DATE(S) MM/DD/YY

ADDRESS

PHONE

EMAIL

You will receive occasional email updates from San Diego Zoo Wildlife Alliance (SDZWA). We will not sell, rent, or exchange your information.

Have you designated that your gift be used by SDZWA for a specific purpose?

☐ NO (no further action necessary) ☐ YES (Please explain below)

By making this gift, you become a member of Heritage Guild. In an effort to inspire others to make similar gifts, we like to list Heritage Guild members in our publications from time to time. Indicate your preference below:

☐ I prefer to remain anonymous. ☐ I would like to be listed as a Heritage Guild member.

List name(s) as:

### Optional Information

We wish to assure you that all information on this statement of intention does not constitute a legal obligation. San Diego Zoo Wildlife Alliance understands that the size of your future gift may be significantly different from the amount estimated below. If you make any changes to your provision, please notify us so that we may update our records.

### Type of Bequest

Please check all that apply and estimate the value of each gift in today's dollars. If you have named SDZWA as a percentage beneficiary, please indicate the approximate dollar value of SDZWA's percentage.

☐ Will: \$ \_\_\_\_\_ ☐ Charitable remainder trust: \$ \_\_\_\_\_

☐ Insurance policy: \$ \_\_\_\_\_ ☐ Other asset: \$ \_\_\_\_\_

☐ Revocable living trust: \$ \_\_\_\_\_ ☐ Retirement plan/IRA: \$ \_\_\_\_\_

☐ Real estate (describe below): \$ \_\_\_\_\_

SIGNATURE 1

DATE

SIGNATURE 2

DATE

Questions? Contact our Development Department at (619) 557-3947 or email [donations@sdzwa.org](mailto:donations@sdzwa.org). Please return this form to San Diego Zoo Wildlife Alliance, Development Department, PO Box 120551, San Diego, CA 92112.

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